

**STATE OF SOUTH CAROLINA
SECRETARY OF STATE**

ARTICLES OF MERGER

Corporation – Domestic
Filing Fee - \$110.00

TYPE OR PRINT CLEARLY IN BLACK INK

Pursuant to S.C. Code of Laws §33-1 1-105, the undersigned as the surviving corporation in a merger, hereby submits the following information:

1. The name of the surviving corporation is _____
2. Attached hereto and made a part hereof is a copy of the Merger (see S.C. Code of Laws , Title 33, Ch. 11). Duplicate copies of the Plan of Merger **must** be attached in order for this form to be filed.
3. Complete the following information to the extent it is relevant with respect to **each** corporation which is a party to the transaction.

(a) Name of the corporation _____
Complete either (1) or (2), whichever is applicable.

(1) [] Shareholder approval of the merger was not required (See S.C. Code of Laws §33-11-103(h)).

(2) [] The Plan of Merger was duly approved by shareholders of the corporation as follows:

Voting Group	Number of Outstanding Shares	Number of Votes Entitled to be Cast	Number of Votes Represented at the meeting	Total Number of Votes Cast		
				For	AND	Against*

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***NOTE:** Pursuant to S.C. Code of Laws §33-11-105(a)(3)(ii), the corporation can alternatively state the total number of undisputed votes cast for the Plan Merger separately by each voting group with a statement that the number cast for the plan by each voting group was sufficient for approval by that voting group.

(b) Name of the corporation _____
Complete either (1) or (2), whichever is applicable.

(1) [] Shareholder approval of the merger was not required (See S.C. Code of Laws §33-11-103(h)).

(2) [] The Plan of Merger was duly approved by shareholders of the corporation as follows:

Voting Group	Number of Outstanding Shares	Number of Votes Entitled to be Cast	Number of Votes Represented at the meeting	Total Number of Votes Cast		
				For	AND	Against*

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***NOTE:** Pursuant to S.C. Code of Laws §33-11-105 (a)(3)(ii) the corporation can alternatively state the total number of undisputed votes cast for the Plan of Merger separately by each voting group with a statement that the number cast for the plan by each voting group was sufficient for approval by that voting group.

- 4. Unless a delayed date is specified, the effective date of this document shall be the date it is accepted for filing by the Secretary of State (See S.C. Code of Laws §33-1-230(b)).
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Date _____

Name of the Surviving Corporation

Signature and Office

Type or Print Name and Office

Filing Checklist

- Articles of Merger (filed in duplicate)
- Attach a copy of the Plan of Merger
- \$110.00 made payable to the South Carolina Secretary of State
- Self-Addressed, Stamped Return Envelope
- Make sure the proper individual has signed the form (Please see S.C. Code of Laws §33-1-200(f))
 - Corporate forms filed with the Secretary of State should be signed by:**
 - (1) the Chairman of the Board of Directors, president or another of its officers**
 - (2) if directors have not been selected or the corporation has not been formed, by incorporators or**
 - (3) if the corporation is in the hands of a receiver, trustee or other court appointed fiduciary, by that fiduciary.**
- Return all documents to:
 - South Carolina Secretary of State’s Office
 - Attn: Corporate Filings
 - 1205 Pendleton Street, Suite 525
 - Columbia, SC 29201